

The Bulletin

East Bay Association of Enrolled Agents

A Chapter of the California Society of Enrolled Agents Affiliated with the National Association of Enrolled Agents

October 2016

NEXT MEETING: Wed, October 19, 2016

Place: **Dublin Holiday Inn**

6680 Regional St., Dublin, CA 94568 (go to http://www.holidayinn.com/hotels/us/en/dublin/dubrm/hoteldetail#Directions) or take BART!

5:00 Board Meeting

6:30 Dinner Buffet

7:00 Program: "1031 Exchanges"

Cost: \$40.00 with reservation by Monday, Oct 17

\$50.00 with reservation after deadline

CSEA/NAEA: 2 hours Federal Tax Topic

Sign up online at:

https://www.123signup.com/calendar?Org=ebaea (Please print out your confirmation to ensure that you clicked all the right buttons to register). Questions: email ebaea@ebaea.org (preferred) or call 800-617-1040.

EBAEA TAX TALK - November 2-4

by Patty Pringle, EA

Registration is now open for Tax Talk 2016! Go to https://www.123signup.com/calendar?Org=ebaea (Copy and paste into your browser) or visit our website ebaea.org and click on the events tab.

Your registration includes Continental Breakfast, Hot Lunch Selection, Afternoon Snack and Tax Talk 2016 Materials. *See the flyer at the end of this Bulletin* for all the details.



October Session: "1031 Exchanges"

Speaker: G. Scott Haislet, Attorney, CPA & 1031 Exchange Intermediary

by Peggy Hall, EA

G. Scott Haislet practices in the areas of taxation, wills, trusts, estate planning, real estate, business, IRS audit representation, and 1031 exchanges.

He is a California attorney and CPA, and 1031 exchange intermediary.

He is a Certified Specialist in Taxation Law, California State Bar Board of Legal Specialization.

Mr. Haislet writes and lectures frequently about tax, real estate, finance and estate planning and legal issues, and has authored continuing education courses for real estate and tax professionals. His courses consistently get high ratings from attendees.

Mr. Haislet teaches two different 8-hour California CPA Education Foundation course one covering 1031 exchanges, the other about real estate taxation.

He also appeared on San Francisco radio regarding real estate ("Ray Brown on Real Estate" and "Gary Allen on Business" – KNBR 680 AM, San Francisco) from 1995 to 2007.

He is a member of the State Bar of California (Tax Section and Trusts/Estates Section), the United States Tax Court Bar, the Contra Costa County Bar Association (past Tax Section Chairman), the American Institute and the California Society of CPAs. He was chairman for California Society of CPAs Real Estate Conference for 2004, 2005, 2006, and 2013.

Mr. Haislet holds degrees from The University of Michigan School of Business and from Taft University School of Law. He formerly practiced with a Big Four firm, and was an investment executive with a major Wall Street investment firm.

Have you seen an upsurge in 1031 exchanges lately? We have--so the next dinner meeting will cover 1031 exchanges, basics, the timeframes, taking boot, what to do with closing costs, reverse exchanges and

what goes wrong. This will be 2 hours of CPE and we will have time for questions.

PRESIDENT'S MESSAGE

by Aida O. Torres, EA

September is the busiest month for Partnership, Non Profit and LLC Tax Return filing! Hope, everyone has survived that filing deadline! And October is the Corporation and Individual extended filing deadline too!

I attended the IRS Tax Forum held in San Diego September 13 – 15, 2016. One of our Directors, Mirasol Neufeld was with me, sharing the accommodations with which we had a bad experience. The "Hotel" had our reservation since July, 2016. We were given the farthest room, on the 2nd floor with no elevator, we're expecting to have a clean, neat and congenial for our mind and body for a full three (3) day seminar! But to no avail; the walk way was dirty and the room, was the worst room we could have had! So that same night, because we had arrived late, we checked out. And after Mirasol argued with the Manager, we were not charged a penalty for this! Fortunately, the gentleman assisting us, referred us to the "Hilton Garden," a newly built hotel, only a year old and the rest is history.

Our 2016 Tax Talk is scheduled for Nov. 2nd, 3^{rd} , and $4^{th} - 8:00 \text{ AM} - 5:00 \text{ PM}$. Flyer (see the end of this Bulletin) and on-line registration are now available. Take advantage of the early-bird discount by registering on or before 10-15-2016, 3 days for \$550 for members and receive 24 hours of Federal CPE. And new this year, we have pricing to attend for any single day for \$200 for members and 8 hours of Federal CPE, any 2 days for \$375 and 16 hours of Federal CPE or all three days. We have great speakers, Beanna Whitlock, EA, Vicki Mulak, EA, CFP, Cynthia Leachmoore, EA and Gerry Pusateri, EA, plus breakfast, lunch and snack included and conveniently located at the Holiday Inn in Dublin! See you all there!

One of our Board Members is looking into setting up a Shred Fest for later this year which will be open to both members and clients. Watch for more information about this on our website and in the Bulletin as to location and pricing! I am looking forward for this myself!

At our September 21st meeting, we presented one of our volunteer members, Robert Seymour, EA "Bulletin Editor" for two (2) consecutive fiscal year 2014-2015 and 2015-2016 with a plaque in grateful appreciation of his wonderful work in communication, advertising, and editing our newsletter, for the good of the Chapter! Our new volunteer to continue this much needed service to all our members as "Bulletin Editor", we welcome Gail Stan, EA! Let's give her, a round of applause and strength for she is our "2nd Vice President,

Membership & Communication Chair and Bylaws/SOP Chair!

We welcome our three new Directors, Mirasol Neufeld, EA for a two (2) year term and Ralph Nelson, EA and Lourdes Rabara, EA (thank you, for deciding to join us) for one (1) year terms. Both Mirasol and Ralph transferred from Golden Gate Chapter. We appreciate having them share their knowledge and experience to bring our Chapter to the next level and help us meet our goal as "Chapter of the Year"!

September 21st was our "Member Appreciation Night" for all our existing EA Members and incoming New EA's members, counting to 301 who live in 50 different cities/towns in California and climbing! A good sign and progress at the beginning of this fiscal year, we have 29 new members added to our Chapter! We welcome you all and we appreciate and enjoy this night of celebration! Thank you, for you are all part of our Chapter!

EBAEA MEMBERSHIP by Gail Stan, EA

As I mentioned last month, to help you get to know our members, we are going to be running profiles of some of our members in each issue of the Bulletin. Each future issue will have a profile of at least one Officer or member of the Board of Directors and one or two general members. If you are interested in being profiled, see the template later in this Bulletin – fill it out and return it to the editor at EBAEA.Editor@gmail.com and you can send a photo of yourself if you would like to have it included with your profile - it will help the members know who you are!

We want to reinstitute a previous tradition of giving each new member of EBAEA a Membership certificate. If you have never received an EBAEA Membership Certificate, please send an email to Gail@gailstantaxes.com and I will get one for you. You will have to come to a meeting or other EBAEA event to receive it as we don't have a budget for mailing them.

Officer/Board of Directors Profiles

Name: Aida Q. Torres, EA

Current EBAEA Officer Position: President

Year became EA: 2012

Year became NTPI Fellow: 2015 **Location of practice:** Hercules, CA

of Employees: 8

Education: BSBA Major in Accounting, Professional Licenses: CRS (Certified Residential Specialist), GRI

(Graduate Realtor Institute)

Tax Specialization(s): 1031 Exchanges & Like-kind

Exchanges

How/Why became EA: I was a CTEC since 2000 so as a backup for my real estate business when it went bad, I

decided to become an EA which is now my bread & butter business!

What do you like best about being an EA: I can be a consultant & prepare tax returns in 50 states although not all states right now; only a few states as of now!

What do you like least about being an EA: Dealing with the IRS and FTB is not what I had expected!

Former officer of EBAEA: 1st Vice President and CSEA Director 2015-2016, 2nd Vice President, Membership Chair & Communications Chair 2013-2015

Former officer of CSEA/NAEA: CSEA Director 2015-2016

Anything else: I have let my licenses expire as a Broker for Property. Casualty, Life, Disability & Health Insurance; Series 6 – Mutual Funds/Variable Annuities; Series 22 – Registered Investments; Blue Sky Laws license for Investment. The knowledge helps me as a tax consultant.



Name: Patty Pringle, EA

Current EBAEA Officer Position: Im-

mediate Past President Year became EA: 2007

Location of practice: Dublin, CA **Education:** Human Resources Management, San Francisco State University

Tax Specialization(s): *Individual, Non-Filers, AUR, Representation*

How/Why became EA: Next best thing to an attorney What do you like best about being an EA: Research and connecting the dots.......

What do you like least about being an EA: Waiting on hold with IRS

Former officer of EBAEA: President 2015-2016, 2014-2015 and 2011-2012; *I*st Vice President and CSEA Director 2009-2010

Former officer of CSEA/NAEA: CSEA Director 2009-2010

Anything else: Before I became an Enrolled Agent, I worked for an Aerospace Company as Human Resource Director. After 9/11 there was a decline in the aviation industry and we had to lay off much of our work force. I needed to step up to the plate and take on dual role. One for which I had no experience. But I've always been a sink or swim kind of person, So I took the challenge and became Human Resource Director / Military Contracts manager. I ended up bidding on one of the largest contracts they were ever awarded. The KC-135 (military refueling plane) fuel flow filters. We needed to hire back many of the employees that had been laid off. Great job! I worked with military inspectors. Lots of compliance, kind of like with IRS.

Member Profiles

Name: Theodore Kao, EA, ERPA

Year became EA: 2005

Location of practice: Oakland, CA

of Employees: 8

Education: B.S., U.C. Berkeley

Tax Specialization(s): Retirement Plans, 401(K), Cash Bal-

ance

How/Why became EA: IRS stopped talking to me

What do you like best about being an EA: Retirement people think I am an Actuary

What do you like least about being an EA: I should know a lot more than I do about the tax code

Anything else: I am an ERPA (Enrolled Retirement Plan

Agent) as well

Name: Bob Olsen, EA Year became EA: 1996

Location of practice: *Danville, CA* **# of Employees:** *Bob & 2 part-time*

Education: BA History & Accounting, Sonoma State &

MBA, USC 1989

Tax Specialization(s): Whatever comes up. Don't do complex non-profits; it's not fun and those clients want you to work for free.

How/Why became EA: Always did tax work in Real Estate & Construction industry until I was 35, then did tax full time – met an EA (Jack Robishaw) and went to work for him.

What do you like best about being an EA: People really need us and appreciate our talents. It is a decient living! I love being in business for myself. We are all good people.

What do you like least about being an EA: April is tough. Tax rules & unfairness in tax codes is rough to deal with.

Former officer of EBAEA: Board Member 1997-2000 and 2009-2011. Speaker Chair in the late 1990's Anything else: Really I'm a small & family business guy. My unique expertise is Construction & Real Estate and that really has been what I have spent most of my career doing. I love travel, history, animals & people! Oh, I lost 90 lbs. and kept 60 off.

EBAEA EMAIL LISTS

EBAEA sends news to Members via two one-way (send-only) email distribution lists. Subscription is free and completely voluntary, and you can subscribe or unsubscribe to either list any time you wish. For more information and to subscribe, visit:

https://secure.clientwhys.com/?cid=4942east&subscribe=1

EAS AVAILABLE TO SPEAK

There are a number of chapter members who welcome the opportunity to speak on a variety of tax topics. If you know of a group that would like a guest speaker, please contact Andy Rogers, EA, or Mark Bole, EA for suggestions.

Small Group Tax Meetings

Antioch /Brentwood Fridays 8:00am
Brentwood Café, 8500 Brentwood Blvd, Brentwood
Ken Seamann EA (925) 634-8297

<u>Danville Area</u> 4th Tue 9:30am Pascals French Oven, 155 Railroad Ave, Danville **Michael Power EA** (510) 366-8836

<u>Oakland Area</u> (Near BART) 4th Tue 9:00am Buttercup Café, 229 Broadway, Oakland

Andy Rogers EA (510) 332-0401

<u>Livermore Area</u> Fridays 8:45am Shari's Restaurant, 1116 East Stanley Blvd, Livermore **Jerrilynn Krebs EA** (925) 606-8181

Castro Valley 3rd Tue 8:30am

Dino's Restaurant, 20390 Lake Chabot Rd, Castro Vly **Dagmar Bedard EA** (510) 537-3883

Email-only Group as needed Send an email to halloftaxes@gmail.com
Peggy Hall EA (925) 388-1040



October 2016

19 EBAEA Dinner – 1031 Exchanges
G. Scott Haislet, Attorney, CPA & 1031
Exchange Intermediary
At Dublin-Pleasanton Holiday Inn

November 2016

2 - 4 EBAEA Tax Talk Seminar
At Dublin-Pleasanton Holiday Inn

16 EBAEA Dinner - Trusts Intermediate Level Paul Hunt, Attorney at Law At Dublin-Pleasanton Holiday Inn

December 2016

21 EBAEA Dinner
At Dublin-Pleasanton Holiday Inn



SEASONAL TAX PREPARER NEEDED

Downtown Berkeley wealth management firm seeks an energetic, seasonal tax preparer, Feb – April 2017. At least five years of tax experience using professional tax software to prepare accurate returns required. Strong workpaper and document management techniques and excellent written and verbal communication skills required. Prior experience with CRM programs is helpful. We use Lacerte and Junxure in our positive, business casual office, located 2 blocks from BART. Compensation: \$45 - \$75/hour, DOE. Please send your cover letter and resume to info@grubmanwm.com.



TAX PRACTICE CLIENTELE FOR SALE

Retiring EA seeking personable, knowledgeable, and organized EA or CPA to buy clients. Please be located in Berkeley, Oakland, or other No. Alameda Co. city. Returns are straight forward schedule C and/or E (including some with schedules A and/or D) prepared on Lacerte (proformas provided if requested). Approximately 50 clients. Buy some or all. Purchase cost is 50% of the fee you charge the client the first year. If interested, please contact JanZtax@aol.com . Serious inquiries only, please.

SELL YOUR PRACTICE TO LOCAL EA

Experienced EA looking to purchase an EA tax practice in the Tri-Valley area. Ready to retire? I am ready to deliver excellent service to your clients. Option for ongoing, P/T employment. Call Greg at 925-218-2301 or email to taxpro@adaptax.com.



BULLETIN ADVERTISING POLICY

by Gail Stan, EA, Bulletin Editor
To encourage more Members to use the Bulletin to fill their needs, we present the Bulletin advertising policy:

- 1) All Bulletin notices are run for one issue. If you wish to run a notice for a longer period, you must resubmit the notice for each issue. (In past years, the bulletin has been issued monthly except for April. Beginning with this issue, the Bulletin will sometimes be monthly and sometimes two months will be combined. September and October 2016 will each be monthly but November/December sill be a combined issue.)
- 2) Maximum notice size is 1.5 column inches. This equals a space one and one-half inches high by one column (3.5 inches) wide. The standard Bulletin font is Times New Roman 11 point.
- 3) The Bulletin Editor reserves the right to edit any notice for style, content and length.
- 4) All notices must be submitted (and payment received) by the 25th of the month prior to initial publication. Send desired text to: EBAEA.Editor@gmail.com.
- 5) Member EA notices seeking or offering employment, clients or EA-practice-related matters are run at no charge as a Member benefit. This includes an ad run by a firm which employs a Member. Member notices offering other services or products, and all non-Member notices are run at the standard fee of \$50 per issue insertion. (Professional Affiliates and Professional Associates are considered non-Members for advertising purposes.)

The Bulletin Editor reserves the right to modify or reject any notice which, in the sole opinion of the Editor, violates any of the principles of EBAEA.



Various Political and Other Figures

"Tax Day is the day that ordinary Americans send their money to Washington, D.C., and wealthy Americans send their money to the Cayman Islands."

Jimmy Kimmel

"Children may be deductible, but they are still taxing."

"Worried about an IRS audit? Avoid what's called a red flag. That's something the IRS always looks for. For example, say you have some money left in your bank account after paying taxes. That's a red flag."

Jay Leno

"Why does a slight tax increase cost you two hundred dollars and a substantial tax cut save you thirty cents?"

Peg Bracken

"The Taxpayer's prayer: Oh Mighty Internal Revenue Service, who turneth the labor of man to ashes, we thank thee for the multitude of thy forms which thou hast set before us and for the infinite confusion of thy commandments, which mulitplyth the fortunes of lawyer and accountant alike"

Russell Baker

Tax Facts

The IRS sends out 8 billion pages of forms and instructions each year. Laid end to end, they would stretch 28 times around the earth.

Nearly 300,000 trees are cut down yearly to produce the paper for all the IRS forms and instructions.

American taxpayers spend over \$200 billion and 5.4 billion hours working to comply with federal taxes each year, more than it takes to produce every car, truck, and van in the United States.

2016 - 2017 Board of Directors and Committee Chairs

President: Aida Torres, EA aida@aidatorres.com

1st VP:

Sharon Hinchman, EA
2nd VP: Gail Stan, EA
Treasurer: Carolyn Krieg, EA
Secretary: Peggy Hall, EA
sharon@alamo-tax.com
gail@gailstantaxes.com
ckrieg111@msn.com
halloftaxes@gmail.com

Immediate Past President:

Patty Pringle, EA eapattypringle@sbcglobal.net

Director 2016 - 2018 (2 year):

Mary M. Geong, CPA, EA mmgeong@aol.com Mirasol Neufeld, EA mira@meneufeld.com

Director 2016 - 2017 (1 year):

Katherine Judd, EA katherinejudd@earthlink.net Lourdes Rabara, EA Irabara@aol.com Ralph Nelson, EA taxhelp@financial-harmony.com

CSEA Director:

Sharon Hinchman, EA sharon@alamo-tax.com

Administration Committee (IPP) Chair: vacant

Bylaws/SOP: Gail Stan, EAgail@gailstantaxes.com

Audio/Visual Technical Advisor

Dagmar Bedard tax@dagmarbedard.com **Bulletin:** Gail Stan, EA, EBAEA.Editor@gmail.com **Chapter Office Administrator**

Patty Pringle, EA eapattypringle@sbcglobal.net

Chapter Office Liaison:

Dagmar Bedard, EA tax@dagmarbedard.com

Communication Committee (2nd VP) Chair:

Gail Stan, EA gail@gailstantaxes.com

Continuing Education:

Katherine Judd, EA katherinejudd@earthlink.net

Disaster Services:

Jan Bridges, EA jan_bridges@comcast.net

Education Committee (1st VP) Chair:

Sharon Hinchman, EA sharon@alamo-tax.com

Education Coordinator:

Marjorie Williams-Jones, EA Marj@MarjTax.com

Financial Review:

Gail Stan, EA gail@gailstantaxes.com

IRS Practitioner Panel:

Phil Fiegler, EA pf@philtax.com

Legislative:

Sharon Hinchman, EA sharon@alamo-tax.com

Membership:

Gail Stan, EA, EA gail@gailstantaxes.com

Membership Ambassador:

Joanne Anderson, EA jander3812@aol.com

Mini Seminar Team:

Patty Pringle, EA eapattypringle@sbcglobal.net

Nominating:

Aida Torres, EA aida@aidatorres.com

Practice Preservation:

Linda Fox, EA fox4tax@aol.com

PIA: Patty Pringle, EA eapattypringle@sbcglobal.net

Program: Peggy Hall, EA halloftaxes@gmail.com

Quickfinders:

Clare Flores, EA clare@taxandpayroll.com

SEE Class: vacant

Tax Talk:

Patty Pringle, EA eapattypringle@sbcglobal.net

Town Hall:

Patty Pringle, EA eapattypringle@sbcglobal.net

Volunteer Coordinator:

Sharon Hinchman, EA sharon@alamo-tax.com

Website:

Patty Pringle, EA eapattypringle@sbcglobal.net

EAST BAY ASSOCIATION OF ENROLLED AGENTS

6400 Village Parkway, Suite 201, Dublin CA 94568-3006

(800) 617-1040 or (925) 320-7802 fax (925) 553-3515 email: ebaea@ebaea.org

Bulletin editor: EBAEA.Editor@gmail.com. (Gail Stan, EA)

Web Page http://www.ebaea.org

Photos from Member Appreciation September 21, 2016





The Chapter provided wine for our members during the Networking before the meeting.

You missed a great panel discussion and good fellowship!





Peggy Hall, EA being installed as Secretary for 2016-2017 by Joanne Anderson, EA.

Dessert!



EBAEA Member Profile Return to EBAEA.Editor@gmail.com

Name:		
Year you became an EA:	NTPI Fellow:	
Location of your practice (city):		
Number of Employees in your practice:		
Education:		
Tax Specialization(s):		
How/Why did you become an EA?		
What do you like best about being an EA?		
What do you like least about being an EA?		
Have you previously been an officer of EBAEA? Wha	t position(s) and year(s)?	
Have you been an officer of CSEA and/or NAEA? Wh	nat position(s) and year(s)?	
Anything else you would like the members of EBAEA to know about you?		



TAX TALK 2016

3 FULL DAYS • NOVEMBER 2nd 3rd 4th

Register today for Tax Talk 2016! Receive 24 hours of Federal CE for all 3 days!

To receive the EARLY BIRD SPECIAL pricing, register on or before October 15, 2016.

DAY 1

NOVEMBER 2ND Wednesday

Beanna Whitlock, EA

- ▶ Ethics (2 Hours CE)
- ▶ LLC's (2 Hours CE)
- Tangible Property Regs (2 Hours CE)
- The New IRS and what we can expect from them (2 Hours CE)

PLUS

"Tax Talk After Hours" Session: 5:30 pm to 7:00 pm

Stay and enjoy wine, cheese & crackers during a Q & A Session

Featuring:

A well-known presenter from the California Franchise Tax Board

*Tax Talk After Hours is available with paid Wednesday Seminar Registration only.



Holiday Inn Dublin-Pleasanton

6680 Regional Street Dublin, California 94568 (925) 828-7750 Direct



The Holiday Inn of Dublin offers a 'Special-Discount Room Rate' \$119 Per night for Seminar attendees. Call The hotel direct for reservations 925-828-7750 mention EBAEA

Seminar venue conveniently located within walking distance of BART (Dublin/Pleasanton). Easy access to 580 & 680 ample free parking at the venue.

DAY 2

NOVEMBER 3RD Thursday

Vicki Mulak, EA, CFP

Entity Liquidation
 Schedule C and S-Corp
 Partnership/LLC
 (4 Hours CE)

Gerry Pusateri, EA

 Understanding Property Sales - Pencil to Paper (detailed complex examples) (4 Hours CE)

DAY 3

NOVEMBER 4TH Friday

Vicki Mulak, EA, CFP

 Schedule C in depth including SE Retirement Plans (4 Hours CE)

Gerry Pusateri, EA

 The "Gig Economy" Uber[®], Lyft[®] and Airbnb[®] (2 Hours CE)

Cynthia Leachmoore, EA

 Community Property Rules Including California (2 Hours CE)

TAX TALK 2016 • 3-DAY SEMINAR

WHO: East Bay Association of Enrolled Agents proudly presents
WHEN: November 2nd, 3rd and 4th from 8:00 am – 5:00 pm each day
HOW: Register Online: https://www.123signup.com/calendar?Orc=ebaea

(click the link above or copy/paste into your browser)

or visit our website www.ebaea.org and click on the events tab

Registration fees include:

+ Continental Breakfast + Afternoon Snacks + Hot Lunch Selection + Tax Talk 2016 Materials

REGISTRATION FEES

nedia ination rees				
Early Bird Special	October 15, 2016 or before			
	MEMBER**	NON-MEMBER*		
1 DAY (any)	\$ 200.00	\$ 225.00	8 Hours Federal CE	
2 DAYS (any)	\$ 375.00	\$ 400.00	16 Hours Federal CE	
3 DAYS (all)	\$ 550.00	\$ 600.00	24 Hours Federal CE	
General Registration	October 16, 2016	thru October 28, 2	2016	
1 DAY (any)	\$ 225.00	\$ 250.00	8 Hours Federal CE	
2 DAYS (any)	\$ 400.00	\$ 450.00	16 Hours Federal CE	
3 DAYS (all)	\$ 600.00	\$ 650.00	24 Hours Federal CE	
Last Minute Registration*	October 29, 201	6 thru November 4	, 2016	
1 DAY (any)	\$ 250.00	\$ 300.00	8 Hours Federal CE	
2 DAYS (any)	\$ 450.00	\$ 550.00	16 Hours Federal CE	
3 DAYS (all)	\$ 650.00	\$ 700.00	24 Hours Federal CE	
"Checks only at the door. Make checks payable to EBAEA				
"MEMBERS are current Members of CSEA/Chapter				

***NON-MEMBERS are not current Members of CSEA/Chapter

For additional Tax Talk 2016 information, visit the website www.ebaea.org and click the events tab, or contact Patty Pringle, Enrolled Agent at (925) 320-7802 or email patty@eastbaytaxmatters.com or EBAEA Chapter Office at info@ebaea.org.

Not a Member yet? Join us today! http://www.ebaea.org/contact/

Tax Talk 2016 Registration Form

Use this form only if you are paying by check

Make Check Payable to EBAEA (return this registration form) and mail to:

East Bay Association of Enrolled Agents 6400 Village Parkway, Suite 201 Dublin, CA 94568

Name:				
Firm Name:				
Address:				
City:	State: Zip:			
Phone:	Fax:			
E-Mail:				
Check here if you need special accommodations to fully participate and describe:				
Check all that apply: EA	CTEC Non-member			
Enrollment License #:	PTIN: EA Chap	ter Affiliation:		
	All 3 Days			
NAEA/CSEA Member 3 Day postmarked before 10-16-16 \$550,00 after 10-16-16 \$600,00				
Non-Members 3 Day postmarked before 10-16-16 \$600.00 after 10-16-16 \$650.00 Any Two Day Please Check Two: Wednesday Thursday Friday				
NAEA/CSEA Member 2 Day postmarked before 10-16-16 \$375.00 after 10-16-16 \$400.00				
Non-Members 2 Day postmarked before 10-16-16 \$400.00 after 10-16-16 \$450.00 Any One Day Please Check One: Wednesday Thursday Friday				
NAEA/CSEA Member 1 Day postmarked before 10-16-16 \$200,00 after 10-16-16 \$225.00				
Non-Members 1 Day postmarked If registering after 10-29-2016 C	d before 10-16-16 \$225.00 after 10-16-16 \$ all 925-320-7802 for pricing			
***	- Indicate Land Chile 6 P. L.D	Total Payment \$		
Wednesday, November 2 Pork Loin Dijonaise Chicken Piccata Vegetable Lasagna	e Indicate Lunch Choice for Each Day in A Thursday, November 3 London Broil Chicken Dijonaise Garden Vegetable Risotto	Attendance: Friday, November 4 Salmon Chicken Pomodoro Eggplant Parmesan		