June 2017

NEXT MEETING: Wed., June 21, 2017
Place: Dublin Holiday Inn
6680 Regional St., Dublin, CA 94568
(go to http://www.holidayinn.com/hotels/us/en/dublin/dubrm/hoteldetail#Directions) or take BART!

4:30 Board Meeting
6:30 Dinner Buffet
7:30 Program: “That’s Not My Employee!”

Cost: $40.00 with reservation by Monday, June 19
$50.00 with reservation after deadline

Sign up online at:
https://www.123signup.com/calendar?Org=ebaea
(Please print out your confirmation to ensure that you clicked all the right buttons to register). Questions: email ebaea@ebaea.org (preferred) or call 800-617-1040.

Robert Nuddleman Bio
Robert Nuddleman is the principal attorney at the Nuddleman Law Firm, P.C. He represents individuals and companies in federal and state court and various administrative agencies such as the Labor Commissioner, Department of Labor, EEOC, DFEH, and Unemployment Insurance Appeals Board. A significant focus of Mr. Nuddleman’s practice relates to wage and hour claims, claims of sex, race, age, and pregnancy discrimination and/or harassment and accommodating persons with disabilities. Mr. Nuddleman advises and represents fiduciaries, attorneys, financial advisors and families regarding employment issues in the home care industry.

PRESIDENT'S MESSAGE
by Aida Q. Torres, EA, NTPI Fellow

“The End of - The Beginning!”

“What a cliché to start my message!” Last month I missed getting my message in the Bulletin. After the “Tax Deadline (4/18th), I took two (2) weeks of vacation to give myself a break after the hectic tax season and extensions! I hope everyone did the same thing for themselves! Now I’m back, refreshed and ready to tackle another milestone of my tax expert’s journey!

It has been an honor to be your 2016-2017 EBAEA President. I became an Enrolled Agent to become a better tax professional. I became active in our local Chapter to become a better Enrolled Agent, right after I received my license. Being active and sharing my time and knowledge has brought my professionalism to the next level, has improved my business, numerous networking opportunities with Co-EA’s experts in their field, and so on! Thank you to all our speakers, our board of directors, our network groups, to everyone “EA’s” members, who helped during the year to make it possible and make the difference for me! This will be the end or my last President’s message!

June Program: “That’s Not My Employee!”
By Peggy Hall, EA

OUTLINE
I. Who Can Be Liable for Wage and Hour Mistakes?
II. Independent Contractor or Employee
   a. California versus Federal Law
   b. Government Agencies
      i. DLSE
      ii. IRS
      iii. EDD
III. Exempt versus Non-Exempt Employees
   a. Basic Minimum Wage and Overtime Requirements
   b. Overtime Exemptions
IV. Common Wage & Hour Mistakes
But the beginning for our officers for the 2017-2018 fiscal year unanimously elected at our May Annual Membership Meeting:

President: Sharon Hinchman, EA
1ST VP: Gail Stan, EA
2ND VP: Patty Pringle, EA
Treasurer: Carolyn Krieg, EA
Secretary: Katherine Judd, EA
Immediate Past President: Aida Torres, EA

Directors 2017 – 2019
Lourdes Rabara, EA
Dan Leonard, EA
Cheryl Meder, EA
Peggy Hall, EA

Continuing as Directors through 2018
Mary M. Geong, CPA, EA
Ralph Nelson, EA

EBAEA, our local Chapter of CSEA, with many distinguished, hard-working, and dedicated members will be so appreciated by our next EBAEA President! So, to all our up-coming new EA’s and members, join us, be active, share your time and knowledge to better your profession and your business! Thank you to all and to everyone…

“TO GOD BE THE GLORY, HONOR & THANKSGIVING!”

Save the Date “Tax Talk 2017”
By Patty Pringle, EA, Seminar Chair

The East Bay Association of Enrolled Agents Annual Fall Seminar Tax Talk 2017 will be held at the Holiday Inn Dublin, CA on November 8th, 9th and 10th.

Once again, we have lined up excellent speakers:

- Beanna Whitlock, EA will present 2 hours of “Ethics” and also speak on Gifts, Trusts and Estates
- Vicki Mulak, EA – topics to be determined
- Lisa Ihm – topics to be determined

So, stay tuned, additional information will be in the July Bulletin.

This is a chapter sponsored event and all proceeds go back to the chapter and are used for other special events and programs for EBAEA Members. This event would not be possible without the hard work of the many volunteers that make it happen. Please let me know if you would like to join in and volunteer (you might even have fun). Your help will be greatly appreciated!

Patty Pringle, EA patty@eastbaytaxmatters.com

1st Vice President’s Message
by Sharon Hinchman, EA, NTPI Fellow

CSEA Annual Meeting is just around the corner.

The CSEA annual board meeting and start of the new year is coming up soon. On June 25-27, just a few days ahead of the Reno Super Seminar at the Grand Sierra, you will have an opportunity to witness the swearing in of the new leadership team that will guide the state for the next year. I encourage everyone to attend the general meeting on Tuesday, June 27.

There are a lot of changes afoot. It will be our first opportunity to see our new executive vice president, Leslie Cain, in action. Her appointment was announced in the last hour of our January board meeting, and was not effective for a few weeks thereafter. She immediately set to work, replacing several open positions on her team. Announcements were made in March for those who were too busy to read their email.

Aida Torres, Gail Stan & I will be attending. Let us know if any of our other EBAEA members will also be attending.

Stay tuned for Gail Stan’s report on what the new CSEA board is doing which will be in the next Bulletin.

EBAEA EMAIL LISTS

EBAEA sends news to Members via two one-way (send-only) email distribution lists. Subscription is free and completely voluntary, and you can subscribe or unsubscribe to either list any time you wish. For more information and to subscribe, visit:
https://secure.clientwhys.com/?cid=4942east&subscribe=1
EBAEA MEMBERSHIP
by Gail Stan, EA

To help you get to know our members, we are running profiles of some of our members in each issue of the Bulletin. Next month’s Bulletin will have profiles of some of the new Officers. Each future issue will have a profile of at least one Officer or member of the Board of Directors and one or two general members. If you are interested in having your profile included see the template later in this Bulletin – fill it out and return it to the editor at EBAEA.Editor@gmail.com. If you would like the Word document to fill out, send me an email and I will send it to you. You can also send a photo of yourself if you would like to have it included with your profile - it will help the members know who you are!

If you have never received an EBAEA Membership Certificate, please send an email to Gail@gailstan-taxes.com and I will get one for you. You must be a Full Member, not an Associate or Student member.

EAs AVAILABLE TO SPEAK
There are a number of chapter members who welcome the opportunity to speak on a variety of tax topics. If you know of a group that would like a guest speaker, please contact Andy Rogers, EA, or Mark Bole, EA for suggestions.

MEMBERS SPEAK
Upcoming presentations by EBAEA Members include:

6/15/17 – Mark Bole – Basic Payroll 9 am – 3 pm Oakland, 1515 Clay Street Room 9
6/21/17 – Andy Rogers – Basic Payroll 9 am – 3 pm San Francisco, 455 Market Street, 6th Floor
8/16/17 – Andy Rogers – Basic Payroll 9 am – 3 pm San Francisco, 455 Market Street, 6th Floor
8/17/17 – Andy Rogers Basic Payroll 9 am - 3 pm Oakland 1515 Clay Street Room 9

Lafayette tax accounting firm needs an Enrolled Agent with strong tax and general ledger experience. BS degree in accounting and a minimum of 5 years of tax experience required. Tax related responsibilities include preparation and review individual, corporate, partnership and fiduciary income tax returns. Send cover letter & resume to: taxaccountant3403@att.net.

July 2017

19 EBAEA Dinner - Dublin Holiday Inn
Topic – The Sharing Economy
Presenter – Torie Charvez, CSEA President

August 2017

16 EBAEA Dinner - Dublin Holiday Inn
Topic – Trump Tax Laws
Presenter – Larry Pon

November 2017

8-10 EBAEA Tax Talk Seminar – Dublin Holiday Inn
Speakers - Beanna Whitlock, Lisa Ihm and Vicki Mulak

Small Group Tax Meetings

<table>
<thead>
<tr>
<th>Location</th>
<th>Meeting Time</th>
<th>Venue</th>
<th>Contact Person</th>
<th>Phone</th>
</tr>
</thead>
<tbody>
<tr>
<td>Antioch / Brentwood</td>
<td>Fridays 8:00am</td>
<td>Brentwood Café, 8500 Brentwood Blvd, Brentwood</td>
<td>Ken Seamann EA</td>
<td>(925) 634-8297</td>
</tr>
<tr>
<td>Danville Area</td>
<td>4th Tue 9:30am</td>
<td>Pascals French Oven, 155 Railroad Ave, Danville</td>
<td>Michael Power EA</td>
<td>(510) 366-8836</td>
</tr>
<tr>
<td>Oakland Area (Near BART)</td>
<td>4th Tue 9:00am</td>
<td>Buttercup Café, 229 Broadway, Oakland</td>
<td>Andy Rogers EA</td>
<td>(510) 332-0401</td>
</tr>
<tr>
<td>Livermore Area</td>
<td>Fridays 8:45am</td>
<td>Shari’s Restaurant, 1116 East Stanley Blvd, Livermore</td>
<td>Jerrilynn Krebs EA</td>
<td>(925) 606-8181</td>
</tr>
<tr>
<td>Castro Valley</td>
<td>3rd Tue 8:30am</td>
<td>Dino’s Restaurant, 20390 Lake Chabot Rd, Castro Vly</td>
<td>Dagmar Bedard EA</td>
<td>(510) 537-3883</td>
</tr>
<tr>
<td>Email-only Group</td>
<td>as needed</td>
<td>Send an email to <a href="mailto:halloftaxes@gmail.com">halloftaxes@gmail.com</a></td>
<td>Peggy Hall EA</td>
<td>(925) 388-1040</td>
</tr>
</tbody>
</table>
BULLETIN ADVERTISING POLICY
by Gail Stan, EA, Bulletin Editor
To encourage more Members to use the Bulletin to fill their needs, we present the Bulletin advertising policy:
1) All Bulletin notices are run for one issue. If you wish to run a notice for a longer period, you must resubmit the notice for each issue. (Some issues are monthly and some are combined months. January, February and March will be single issues but April/May will be a combined issue.)
2) Maximum notice size is 1.5 column inches. This equals a space one and one-half inches high by one column (3.5 inches) wide. The standard Bulletin font is Times New Roman 11 point.
3) The Bulletin Editor reserves the right to edit any notice for style, content and length.
4) All notices must be submitted (and payment received) by the 25th of the month prior to initial publication. Send desired text to: EBAEA.Editor@gmail.com.
5) Member EA notices seeking or offering employment, clients or EA-practice-related matters are run at no charge as a Member benefit. This includes an ad run by a firm which employs a Member. Member notices offering other services or products, and all non-Member notices are run at the standard fee of $50 per issue insertion. (Professional Affiliates and Professional Associates are considered non-Members for advertising purposes.)
The Bulletin Editor reserves the right to modify or reject any notice which, in the sole opinion of the Editor, violates any of the principles of EBAEA.

“Optimist: Someone who sets aside two hours to do his income tax return.”
—Author Unknown
“The present tax code is about 10 times longer than the Bible, a lot more complicated, and, unlike the Bible, contains no good news.”
—Don Nickles, former U.S. senator
“Taxation without representation is tyranny. “
—A slogan of the Revolutionary War and the years before, attributed to James Otis, Boston lawyer and politician
“Taxation with representation ain’t so hot either.”
—Gerald Barzan
“I wouldn’t mind paying taxes—if I knew they were going to a friendly country.”
—Dick Gregory
If you drive a car, I’ll tax the street; if you try to sit, I’ll tax your seat; if you get too cold, I’ll tax the heat; if you take a walk, I’ll tax your feet.
—The Beatles, “Taxman”
“Tax reform is taking the taxes off things that have been taxed in the past and putting taxes on things that haven’t been taxed.”
—Art Buchwald
“Income tax returns: the most imaginative fiction written today. “
—Herman Wouk
“There is nothing more permanent than a temporary tax.”
—Author unknown
“There’s nothing wrong with the younger generation that becoming taxpayers won’t cure.”
—Dan Bennett
“Next to being shot at and missed, nothing is really quite as satisfying as an income tax refund.”
—F.J. Raymond
2016 - 2017 Board of Directors and Committee Chairs

President: Aida Torres, EA  aida@aidatorres.com
1st VP: Sharon Hinchman, EA  sharon@alamo-tax.com
2nd VP: Gail Stan, EA  gail@gailstantaxes.com
Treasurer: Gail Stan, EA  gail@gailstantaxes.com
Secretary: Peggy Hall, EA  halloftaxes@gmail.com
Immediate Past President: Patty Pringle, EA  patty@eastbaytaxmatters.com

Director 2016 – 2018 (2 year):
Mary M. Geong, CPA, EA  mmgeong@aol.com
Mirasol Neufeld, EA  mira@meneufeld.com

Director 2016 – 2017 (1 year):
Katherine Judd, EA  kjuddea@gmail.com
Lourdes Rabara, EA  lrabara@aol.com
Ralph Nelson, EA  taxhelp@financial-harmony.com

CSEA Director:
Sharon Hinchman, EA  sharon@alamo-tax.com

Communication Committee (2nd VP)
Chair: Gail Stan, EA  gail@gailstantaxes.com
Bulletin: Gail Stan, EA  EBAEA.Editor@gmail.com
Disaster Services:
Jan Bridges, EA  jan_bridges@comcast.net
IRS Practitioner Panel:
Phil Fiegler, EA  pf@philtax.com
Legislative:
Sharon Hinchman, EA  sharon@alamo-tax.com
Membership:
Gail Stan, EA, EA  gail@gailstantaxes.com
Membership Ambassador:
Joanne Anderson, EA  jander3812@aol.com
PLA: Patty Pringle, EA  patty@eastbaytaxmatters.com
Practice Preservation:
Linda Fox, EA  fox4tax@aol.com

Quickfinders:
Clare Flores, EA  clare@taxandpayroll.com
Website:
Patty Pringle, EA  patty@eastbaytaxmatters.com

Education Committee (1st VP)
Chair: Sharon Hinchman, EA  sharon@alamo-tax.com
Continuing Education:
Katherine Judd, EA  kjuddea@gmail.com
Education Coordinator:
Marjorie Williams-Jones, EA  Marj@MarjTax.com
Mini Seminar Team:
Patty Pringle, EA  patty@eastbaytaxmatters.com
Program: Peggy Hall, EA  halloftaxes@gmail.com
SEE Class: vacant
Tax Talk:
Patty Pringle, EA  patty@eastbaytaxmatters.com
Town Hall:
Patty Pringle, EA  patty@eastbaytaxmatters.com

Administration Committee (IPP)
Chair: vacant
Bylaws/SOP: Gail Stan, EA  gail@gailstantaxes.com
Audio/Visual Technical Advisor:
Dagmar Bedard  tax@dagmarbedard.com
Chapter Office Administrator:
Patty Pringle, EA  patty@eastbaytaxmatters.com
Chapter Office Liaison:
Dagmar Bedard, EA  tax@dagmarbedard.com
Financial Review:
Gail Stan, EA  gail@gailstantaxes.com
Nominating:
Aida Torres, EA  aida@aidatorres.com
Volunteer Coordinator:
Sharon Hinchman, EA  sharon@alamo-tax.com

The East Bay Association of Enrolled Agents (EBAEA) meets monthly except for the month of April. Meetings are usually held at the Dublin Holiday Inn although occasionally, we will meet somewhere else with plenty of notice to our members of the change in location for a particular month.

Dublin Holiday Inn
6680 Regional St.
Dublin, CA 94568

EAST BAY ASSOCIATION OF ENROLLED AGENTS
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(800) 617-1040 or (925) 320-7802  fax (925) 553-3515  email: ebaea@ebaea.org
Bulletin editor: EBAEA.Editor@gmail.com, (Gail Stan, EA)
Web Page  http://www.ebaea.org
| Name: |  |
| Year you became an EA: | NTPI Fellow: |
| Location of your practice (city): |  |
| Number of Employees in your practice: |  |
| Education: |  |
| Tax Specialization(s): |  |
| How/Why did you become an EA? |  |
| What do you like best about being an EA? |  |
| What do you like least about being an EA? |  |
| Have you previously been an officer of EBAEA? What position(s) and year(s)? |  |
| Have you been an officer of CSEA and/or NAEA? What position(s) and year(s)? |  |
| Anything else you would like the members of EBAEA to know about you? |  |