



The Bulletin



East Bay Association of Enrolled Agents
*To Enhance and Protect the Professional, Economic, and
Educational Interests of all Enrolled Agents*

November, 2005.

General Meeting

NEXT MEETING, Wed, November 2, 2005
Place **Crowne Plaza, Pleasanton**

4:30 Board Meeting

6:00 Hospitality

6:30 Dinner Buffet

7:00 Program - Asset Allocation & Retirement Plans--

Cost: \$40.00 with reservation by
\$45.00 without reservation

Reservations: (800) 617-1040
email: EBAEA@aol.com

STANDING RESERVATIONS

Our Chapter maintains a "Standing Reservations" list for those EAs who attend most monthly meetings. If you are on this list, you need to contact the Chapter office only if you will NOT be attending the meeting. If you wish to be added to or removed from the "standing reservations" list, call (800) 617-1040

Please note the unique date and beginning time for the November Dinner meeting. This has been done so that the monthly dinner meeting can be coincidental with the Annual Tax Talk Seminar.

Because of the short lead-time for the publication of this Bulletin, to accommodate the Tax Talk Seminar, there is no President's message this month.

CHAPTER MEETING

By: Philip Fiegler, EA, Program Chair

Our speaker for this special November meeting is Cathy Apker, CAE, Executive Vice President of CSEA. Ms. Apker has many years experience in the administration of professional organizations and lectures throughout California at the CSEA Chapters on this subject as well as being the administrator for the CSEA Ethics & Professional Conduct Committee. This will be a special 2-hour presentation on ethics for Circular 230 governed preparers. It meets the 2-hour ethics requirement for Enrollment Renewal. Note, as the presentation is for 2 hours, the dinner will begin at 6:30 PM for this special meeting. Please be sure to calendar this fact.

Learn about the Requirements of Circular 230, the function of the Office of Professional Responsibility, review the NAEA Code of Ethics and Rules of Professional conduct. Sprinkled throughout the presentation, for discussion purposes, we will examine some historical issues.

CSEA's 1st Local Legislative Day SpEAK Tax and Have Your Voice HEARD!

We need participation from as many Members as possible to make this successful. Please do your part to help spread the word on Enrolled Agents.

CSEA needs every Member (that means YOU) to get involved in Local Legislative Day. During December CSEA is activating its grassroots program and the goal is to make sure every State Legislator is visited at their local district office by at least one Enrolled Agent. Don't let our Chapter be the reason this goal is not achieved.

Here is what we need YOU to do;

1. If you don't know who your legislators are, find out by checking <http://www.sen.ca.gov/~newsen/senators/senators.htm> and select "Your Senator" or contact CSEA at 800/777-2732. **Remember your representatives are based on your home address, not your office.** (This website will provide you with both your Senator and Assemblymember (s).)
2. Contact your Chapter Legislative Chair, Lillian Lea, at (510) 526-2220 and let her know that you are interested in participating and which legislator(s) you can visit. Or you can contact Bronwyn Hughes at CSEA at 800/777-2732 or bhughes@csea.org.
3. CSEA will provide interested Members with all the materials you need to schedule and make your visits.
4. Make the visit(s). You can make your visit(s) individually or in a group.
5. Follow up with CSEA and let them know who you visited. The follow up is critical so CSEA can track which legislators are visited.

Please do your part to make sure all 120 California Legislators know who Enrolled Agents are. If you have any questions please contact Lillian Lea (Chapter Legislative Chair) at (510) 526-2220 or Bronwyn Hughes at CSEA at 800/777-2732

Breakfast Tax Meetings

Antioch /Brentwood

Brentwood Café, Brentwood

(Every Friday, 8:00 a.m.)

Ken Seamann (925) 634-8297**Pleasanton Dublin Livermore**

No meetings

So. Alameda County

First Wednesday of each month,

9:30am Dino's- Hayward

1 block West of Hwy 880 on Industrial Blvd.

Sal Romo or Walt Thomas

Chapter Office-1-800-617-1040

Classified

San Ramon tax and financial services office looking for full or part time EA for 2006 tax season. Accounting skills a plus, as we have many small business clients. Please contact Barbara Vincent: phone (925) 244-6640, fax (925) 422-6644, email ,barbaravincen1@msn.com

Established Tax Office in East Bay seeking Tax Professionals (2). Must have a minimum of 2 years current experience, with verifiable references. Lacerte experience a must. Background and credit check required. Both positions are F/T during tax season. After tax season 1 position will be available P/T. Please respond by faxing your resume to: 510-537-9331. Please include a cover letter and salary requirement.

Experienced preparer, preferably EA, for part time year round work in busy Albany EA office. Flexible hours, interesting client base. E-mail resume to Lil@LeaTax.com

Pittsburg area - Full time and part-time position available for an Enrolled Agent with a Diamond Certified Company. Please call (925)-432-3890

Full Time position available for Tax & Financial Planning Firm in Castro Valley. Call Diane Jaworski-Faulhaber, EA, CFP at 510-538-0948, ext. 100 or email synergyf@pacbell.net

MARK YOUR CALENDAR

- | | |
|-------------|--|
| 11/02/05 | EBAEA Dinner Meeting
Reg. 6:00 –6:30 pm
Dinner – 6:30 pm
Program – 7:00 pm
2-hours on Ethics
Crowne Plaza, Pleasanton |
| 11/03-05/05 | Tax Talk-Crowne Plaza, Pleasanton |
| 12/21/05 | EBAEA Dinner Meeting
Reg. 6:00 – 6:30
Dinner 7:00 pm
Program 8:00pm
Crowne Plaza, Pleasanton |

2005 - 2006 Board of Directors and Committee Chairs

WebPage <http://www.eastbayea.org/index.htm>

President, Duncan Sandiland,EA	925-691-1040	CSEA Directors- Kim Kastl, EA	510-537-2122
1st Vice Pres., Bonnie Buhnerkempe,EA	925-855-0829	Thomas Johnston,EA	925-828-4500
2nd Vice Pres., Thomas Johnston, EA	925-828-4500	Education Committee, (2nd VP)	
Treasurer, Catharine Dombrowski, EA,CPA	925-754-6562	Chair: Tom Johnston, EA	925-828-4500
Secretary, Peggy Hall, EA	925-388-1040	Interchapter Liaison Team (vacant), EA	
Past President, Kim-Sue Kastl	510-537-2122	Tax Talk Team-Diane Jaworski-Faulhaber EA	510-538-0948
2 Year Directors-		Program Team- Philip Fiegler, EA	510-530-1174
Mike Barrick, EA,CFS	510-339-7039	SEE Class Team-Bonnie Buhnerkempe, EA	925-855-0829
Janet Bridges, EA	510-538-0401	Scholarship Team-Norm Madge, EA	510-489-8713
KeAloha Couch, EA	510-558-8060	Continuing Ed-Joanne Anderson, EA	925-938-9086
Kristy Hanson, EA	510-538-0401	Mini Seminar Team;(vacant):	
1 Year Directors-		Administration Committee (IPP)	
Philip Fiegler, EA	510-530-1174	Chair: Duncan Sandiland, EA	925-691-1040
Diane Jaworski-Faulhaber, EA,CFP	510-538-0948	Audit Team-Dave Britton, EA	510-794-1040
Norman Madge,EA	510-489-8713	Bylaws/SOP Team-Sal Romo, EA	510-417-9492
Eleanor Power, EA	510-525-9987	Budget & Finance Team, Walt Thomas,EA	510-725-8356
Vacant		Chapter Office Team-Bonnie Buhnerkempe EA	925-855-0829
Communication Committee,(1st VP)		Legislative Affairs Team-Lillian Lea,EA	510-526-2220
Chair: Bonnie Buhnerkempe,EA	925-855-0829	Nominating Team-Kim Kastl, EA	510-537-2122
Membership Team-Penny Ashenfelter, EA	925-449-6748	Strategic Advisory Team-James Hassing, EA	925-831-8945
Outreach Team (vacant)		Bulletin-Eleanor Power, EA	510-525-9987
Public Affairs-J Michael Barrick, EA	510-339-7039	TAX Agency Liaison-LaRee Jensen-Graham	510-601-0409
Social Affairs Team Kristy Hanson, EA	510-538-0401		
Interchapter Liaison Team (vacant)			

EAST BAY ASSOCIATION OF ENROLLED AGENTS

30100 Mission Blvd, Suite 9
Hayward, CA 94544
(800) 617-1040
(510) 441-1908
FAX (510) 471-6204
e-mail: ebaea@aol.com

FIRST CLASS